

Fill in this information to identify your case:

United States Bankruptcy Court for the:

Southern District of Ohio

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **roll: Bicycle Company, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **81-3826595**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

886 Freeway Drive North

Number Street

Number Street

Columbus OH 43229

City State Zip Code

City State Zip Code

Location of principal assets, if different from principal place of business

FRANKLIN

County

Number Street

City State Zip Code

5. Debtor's website (URL) **www.rollbicycles.com**

Debtor roll: Bicycle Company, LLC Case number (if known) _____
Name

6. **Type of debtor**
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. **Describe debtor's business:**
- A. *Check one:*
- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above
- B. Check all that apply:
- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
- 3399

8. **Under which chapter of the Bankruptcy Code is the debtor filing?**
- Check one:*
- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

Debtor roll: Bicycle Company, LLC Case number (if known) _____
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM/DD/YYYY
- District _____ When _____ Case number _____
MM/DD/YYYY
- If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
- ☒ Yes. Debtor roll: Development Company, LLC Relationship Affiliate
- District S.D. Ohio When 8/31/2023
MM/DD/YYYY
- Case number, if known _____
- List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
- What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

☒ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Debtor roll: Bicycle Company, LLC Case number (if known) _____
Name**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
- ☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000
- ☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
- ☐ 200-999

15. Estimated assets

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

16. Estimated liabilities

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 8/31/2023
MM / DD / YYYY

x /s/ Stuart Hunter
Signature of authorized representative of debtor

Stuart Hunter
Printed name

Title Manager / CEO

Debtor roll: Bicycle Company, LLC Case number (if known) _____
Name

18. Signature of attorney

x /s/ James Coutinho
Signature of attorney for debtor

Date **8/31/2023**
MM / DD / YYYY

James A. Coutinho

Printed name

Allen Stovall Neuman & Ashton LLP

Firm name

10 West Broad Street, Suite 2400

Number Street

Columbus

City

OH

State

43215

ZIP Code

(614) 221-8500

Contact Phone

coutinho@asnalaw.com

Email address

0082430

Bar number

Ohio

State

Attachment to Petition

In accordance with 11 U.S.C. § 1116(1)(A), the Debtor attaches the following documents:

1. The Debtor's most recent Balance Sheet from January through July 2023;
2. The Debtor's most recent Profit and Loss Statement from January through July 2023;
3. The Debtor's most recent Cash Flow Statement; and
4. The most recent Federal Tax Return.

The Debtor does not file its own tax returns; rather, all of the Debtor's federal tax affairs are handled through its parent company, roll: Holdings, LLC. The return attached is for roll: Holdings, LLC.

These are unaudited financial statements. Although the Debtor uses its best efforts to be accurate in its record keeping and accounting, the Debtor reserves the right to adjust for mistakes or other errors, and to further clarify (within the forthcoming schedules) matters which may be included in the accounting records for tax purposes but which do not match the present assets and liabilities of the Debtor (e.g. book value versus market value).

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roll: Bicycle CompanyBalance Sheet
As of July 31, 2023

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1002 Customer Payments In Transit	0.00
1004 Clearing	0.00
1005 Fifth Third Checking #9381	24,687.02
Total Bank Accounts	\$24,687.02
Accounts Receivable	
1101 Accounts Receivable (A/R)	75,474.62
Total Accounts Receivable	\$75,474.62
Other Current Assets	
1100 Prepaid Inventory/Expenses	0.00
1102 Due From (To) RDC	392,116.66
1201 Freight-In	225,125.58
1202 Inventory	447,900.12
1203 Inventory Asset	0.00
1204 Purchases	512,569.59
1206 Import Duties	13,715.93
1301 Uncategorized Asset	0.00
1302 Undeposited Funds	658.37
Total Other Current Assets	\$1,592,086.25
Total Current Assets	\$1,692,247.89
Fixed Assets	
1401 Contributed Furniture & Equipment	6,243.05
1402 Accumulated Depreciation - Contributed Furniture & Equipment	-6,243.05
1403 Website Development	76,435.00
1404 Accumulated Amortization - Website Development	-76,435.00
1405 Printing & Cutting Dies	5,762.00
1406 Accumulated Depreciation - Printing & Cutting Dies	-5,762.00
Total Fixed Assets	\$0.00
Other Assets	
1501 Security Deposit	3,947.00
Total Other Assets	\$3,947.00
TOTAL ASSETS	\$1,696,194.89
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2001 Accounts Payable (A/P)	28,548.99
Total Accounts Payable	\$28,548.99
Credit Cards	
2002 American Express	145,159.29
2003 Chase Ink	0.00

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roll: Bicycle Company

Balance Sheet

As of July 31, 2023

	TOTAL
STUART HUNTER (1005) - 7	-5,943.42
Total Credit Cards	\$139,215.87
Other Current Liabilities	
2005 Shareholder Loans	323,336.34
Short Term Loan Payable	26,885.47
Total 2005 Shareholder Loans	350,221.81
2006 Flexport LOC	0.00
2007 Fifth Third LOC	488,112.02
2008 Other Accured Liabilities	0.00
2011 5/3CC Term Note	0.00
2100 Accrued Payroll Liability	0.00
2103 Unearned Income - Retail	0.00
2104 Unearned Income - Wholesale RP	0.00
2105 Unearned Income - Wholesale RDC	0.00
2106 Gift Cards	50.00
2301 Ohio Payable	0.00
2302 Sales Tax Payable (Old)	0.00
2303 Sales Tax Payable	999.49
2304 Ohio Department of Taxation Payable	0.00
None Payable	0.00
Total Other Current Liabilities	\$839,383.32
Total Current Liabilities	\$1,007,148.18
Long-Term Liabilities	
2201 Notes Payable	215,447.10
2202 Accrued Interest on Note Payable	123,638.98
2203 Term Note-5th/3rd	758,502.50
Total Long-Term Liabilities	\$1,097,588.58
Total Liabilities	\$2,104,736.76
Equity	
3001 Contributed Capital	
3002 S Hunter	56,761.16
Total 3001 Contributed Capital	56,761.16
3004 Opening Balance Equity	8,746.04
3101 Owner Draws	-10,125.00
3201 Retained Earnings	-352,104.19
Net Income	-111,819.88
Total Equity	\$ -408,541.87
TOTAL LIABILITIES AND EQUITY	\$1,696,194.89

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roll: **Bicycle Company**

Profit and Loss
January - July, 2023

	TOTAL
Income	
4001 Retail Sales	229,413.57
4002 Wholesale - RP	91,523.46
4006 Wholesale - RDC	55,551.81
4007 Shipping Income	9,443.43
4008 Customer Discounts	-9,604.06
Total Income	\$376,328.21
Cost of Goods Sold	
5001 Cost of Goods Sold	207,638.58
5002 Inventory Adjustments	1,853.84
5003 Shipping	17,419.07
5004 Cost of Goods Sold - Other	-5,231.96
Total Cost of Goods Sold	\$221,679.53
GROSS PROFIT	\$154,648.68
Expenses	
6102 Wage, Contract Labor, and Related Taxes	
6103 Salary - Wages	86,682.75
6104 Hourly - Wages	1,644.35
6105 Salary - Taxes	6,931.87
6106 Hourly - Taxes	171.84
6107 Salary - BWC	442.66
6110 401K	2,971.41
6111 Benefits- Health and Dental	0.00
Total 6102 Wage, Contract Labor, and Related Taxes	98,844.88
6200 Other SG&A Expenses	
6001 Advertising & Marketing	6,725.85
6003 Car & Truck	997.50
6005 Computer, Website, Software Expenses	780.10
6006 Dues and Subscriptions	45.00
6008 Travel	12,838.12
6009 Commissions	14,648.30
6010 Tools, Supplies Expense	2,350.26
6101 Contractors	164.94
6201 Rent & Lease	34,063.11
6204 Repairs & Maintenance	957.45
6205 Utilities	6,585.85
6301 Legal & Professional Services	9,936.00
6401 Meals & Entertainment	619.50
6402 Office Supplies & Software	1,172.03
6500 Recruiting	230.00
8002 Bank Charges & Merchant Fees	1,988.34
8007 QuickBooks Payments Fees	3,846.17
Total 6200 Other SG&A Expenses	97,948.52

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roll: Bicycle Company

Profit and Loss

January - July, 2023

	TOTAL
Total Expenses	\$196,793.40
NET OPERATING INCOME	\$ -42,144.72
Other Expenses	
6501 Other Miscellaneous Expense	5,166.93
8001 Interest Expense	64,508.23
Total Other Expenses	\$69,675.16
NET OTHER INCOME	\$ -69,675.16
NET INCOME	\$ -111,819.88

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roll: Bicycle Company

Statement of Cash Flows

Since May 23, 2023

	TOTAL
OPERATING ACTIVITIES	
Net Income	-28,555.37
Adjustments to reconcile Net Income to Net Cash provided by operations:	
1101 Accounts Receivable (A/R)	-23,770.92
1102 Due From (To) RDC	137,706.68
1201 Freight-In	-10,970.22
1202 Inventory	-24,040.03
1204 Purchases	107,478.10
1206 Import Duties	-13,715.93
2001 Accounts Payable (A/P)	16,121.13
2002 American Express	-31,008.36
STUART HUNTER (1005) - 7	-5,714.25
2007 Fifth Third LOC	-114.22
2011 5/3CC Term Note	-128,606.45
2103 Unearned Income - Retail	11,897.39
2303 Franklin County Payable	772.51
None Payable	0.00
Shareholder Loans:Short Term Loan Payable	26,885.47
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	62,920.90
Net cash provided by operating activities	\$34,365.53
FINANCING ACTIVITIES	
2203 Term Note-5th/3rd	-20,528.79
3004 Opening Balance Equity	8,746.04
Net cash provided by financing activities	\$ -11,782.75
NET CASH INCREASE FOR PERIOD	\$22,582.78
Cash at beginning of period	18,539.96
CASH AT END OF PERIOD	\$41,122.74

Form **1065**Department of the Treasury
Internal Revenue ServiceFor calendar year 2022, or tax year beginning _____, ending _____
Go to www.irs.gov/Form1065 for instructions and the latest information.

OMB No. 1545-0123

2022

A Principal business activity BICYCLE SALES		Name of partnership ROLL: HOLDINGS, LLC		D Employer identification number 20-8080487
B Principal product or service SALES	Type or Print	Number, street, and room or suite no. If a P.O. box, see instructions. 791 SOUTH SIXTH STREET		E Date business started 11/16/2020
C Business code number 459110		City or town, state or province, country, and ZIP or foreign postal code COLUMBUS OH 43206		F Total assets (see instr.) \$ 0.
G Check applicable boxes: (1) <input type="checkbox"/> Initial return (2) <input checked="" type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change (5) <input type="checkbox"/> Amended return H Check accounting method: (1) <input type="checkbox"/> Cash (2) <input checked="" type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) _____ I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year 2 J Check if Schedules C and M-3 are attached <input type="checkbox"/> K Check if partnership: (1) <input type="checkbox"/> Aggregated activities for section 465 at-risk purposes (2) <input type="checkbox"/> Grouped activities for section 469 passive activity purposes				

Caution: Include **only** trade or business income and expenses on lines 1a through 22 below. See instructions for more information.

Income	1 a Gross receipts or sales	1a	4,513,423.	
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a			4,513,423.
	2 Cost of goods sold (attach Form 1125-A)			2,443,874.
	3 Gross profit. Subtract line 2 from line 1c			2,069,549.
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)			
	5 Net farm profit (loss) (attach Schedule F (Form 1040))			
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			355.
Deductions (see instructions for limitations)	7 Other income (loss) (attach statement)			
	8 Total income (loss). Combine lines 3 through 7			2,069,904.
	9 Salaries and wages (other than to partners) (less employment credits)			1,447,674.
	10 Guaranteed payments to partners			97,455.
	11 Repairs and maintenance			2,728.
	12 Bad debts			
	13 Rent			438,833.
	14 Taxes and licenses		SEE STATEMENT 2	8,998.
	15 Interest (see instructions)			107,362.
	16 a Depreciation (if required, attach Form 4562)	16a	26,698.	
Tax and Payment	b Less depreciation reported on Form 1125-A and elsewhere on return	16b		26,698.
	17 Depletion (Do not deduct oil and gas depletion.)			
	18 Retirement plans, etc.			
	19 Employee benefit programs			
	20 Other deductions (attach statement)		SEE STATEMENT 3	487,850.
	21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20			2,617,598.
	22 Ordinary business income (loss). Subtract line 21 from line 8			-547,694.
	23 Interest due under the look-back method-completed long-term contracts (attach Form 8697)			
	24 Interest due under the look-back method-income forecast method (attach Form 8866)			
	25 BBA AAR imputed underpayment (see instructions)			
26 Other taxes (see instructions)				
27 Total balance due. Add lines 23 through 26				
28 Payment (see instructions)				
29 Amount owed. If line 28 is smaller than line 27, enter amount owed				
30 Overpayment. If line 28 is larger than line 27, enter overpayment				

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge.			
	Signature of partner or limited liability company member	Date	May the IRS discuss this return with the preparer shown below? See instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Paid Preparer Use Only	Print/Type preparer's name ASHLEY CHANNEL	Preparer's signature ASHLEY CHANNEL	Date 03/14/23	Check <input type="checkbox"/> if self-employed
	Firm's name GBQ PARTNERS LLC			PTIN [REDACTED]
	Firm's address 230 WEST STREET, SUITE 700 COLUMBUS, OH 43215			Firm's EIN [REDACTED]
	Phone no. (614) 221-1120			

Schedule B Other Information

1 What type of entity is filing this return? Check the applicable box:				Yes	No
a <input type="checkbox"/> Domestic general partnership	b <input type="checkbox"/> Domestic limited partnership				
c <input checked="" type="checkbox"/> Domestic limited liability company	d <input type="checkbox"/> Domestic limited liability partnership				
e <input type="checkbox"/> Foreign partnership	f <input type="checkbox"/> Other				
2 At the end of the tax year:					
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership					X
b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership				X	
3 At the end of the tax year, did the partnership:					
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below					X
(i) Name of Corporation		(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock	
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below					X
(i) Name of Entity		(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
4 Does the partnership satisfy all four of the following conditions?				Yes	No
a The partnership's total receipts for the tax year were less than \$250,000.					
b The partnership's total assets at the end of the tax year were less than \$ 1 million.					
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.					
d The partnership is not filing and is not required to file Schedule M-3					X
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; item F on page 1 of Form 1065; or item L on Schedule K-1.					
5 Is this partnership a publicly traded partnership, as defined in section 469(k)(2)?					X
6 During the tax year, did the partnership have any debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?					X
7 Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?					X
8 At any time during calendar year 2022, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country					X
9 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions					X
10 a Is the partnership making, or had it previously made (and not revoked), a sec. 754 election? See instr. for details regarding a sec. 754 election ...					X
b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions					X
c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instruction					X

Form 1065 (2022)

ROLL: HOLDINGS, LLC

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Schedule B Other Information (continued)

	Yes	No
11 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) <input type="checkbox"/>		
12 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		X
13 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), enter the number of Forms 8858 attached. See instructions		
14 Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership		X
15 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return		
16 a Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions	X	
b If "Yes," did you or will you file required Form(s) 1099?	X	
17 Enter the number of Forms 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, attached to this return		
18 Enter the number of partners that are foreign governments under section 892		
19 During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)?		X
20 Was the partnership a specified domestic entity required to file Form 8938 for the tax year? See the Instructions for Form 8938		X
21 Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)?		X
22 During the tax year, did the partnership pay or accrue any interest or royalty for which one or more partners are not allowed a deduction under section 267A? See instructions If "Yes," enter the total amount of the disallowed deductions \$		X
23 Did the partnership have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the partnership satisfy one or more of the following? See instructions a The partnership owns a pass-through entity with current, or prior year carryover, excess business interest expense. b The partnership's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$27 million and the partnership has business interest expense. c The partnership is a tax shelter (see instructions) and the partnership has business interest expense. If "Yes" to any, complete and attach Form 8990.		X
25 Is the partnership attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter the amount from Form 8996, line 15 \$		X
26 Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in the partnership or of receiving a distribution from the partnership Complete Schedule K-3 (Form 1065), Part XIII, for each foreign partner subject to section 864(c)(8) on a transfer or distribution.		
27 At any time during the tax year, were there any transfers between the partnership and its partners subject to the disclosure requirements of Regulations section 1.707-8?		X
28 Since December 22, 2017, did a foreign corporation directly or indirectly acquire substantially all of the properties constituting a trade or business of your partnership, and was the ownership percentage (by vote or value) for purposes of section 7874 greater than 50% (for example, the partners held more than 50% of the stock of the foreign corporation)? If "Yes," list the ownership percentage by vote and by value. See instructions. Percentage: By vote By value		X
29 Reserved for future use		
30 Is the partnership electing out of the centralized partnership audit regime under section 6221(b)? See instructions If "Yes," the partnership must complete Sch. B-2 (Form 1065). Enter the total from Sch. B-2, Part III, line 3 2 If "No," complete Designation of Partnership Representative below.	X	

Designation of Partnership Representative (see instructions)

Enter below the information for the partnership representative (PR) for the tax year covered by this return.

Name of PR

U.S. address of PR	U.S. phone number of PR
--------------------	-------------------------

If the PR is an entity, name of the designated individual for the PR

U.S. address of designated individual	U.S. phone number of designated individual
---------------------------------------	--

Schedule K Partners' Distributive Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1	-547,694.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments: a Services 4a 97,455. b Capital 4b		
	c Total. Add lines 4a and 4b	4c	97,455.
	5 Interest income	5	
	6 Dividends and dividend equivalents: a Ordinary dividends	6a	
	b Qualified dividends 6b c Dividend equivalents 6c		
	7 Royalties	7	
8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8		
9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		
b Collectibles (28%) gain (loss)	9b		
c Unrecaptured section 1250 gain (attach statement)	9c		
10 Net section 1231 gain (loss) (attach Form 4797)	10		
11 Other income (loss) (see instructions) Type	11		
Deductions	12 Section 179 deduction (attach Form 4562)	12	
	13a Contributions SEE STATEMENT 4	13a	181.
	b Investment interest expense	13b	
	c Section 59(e)(2) expenditures: (1) Type (2) Amount	13c(2)	
d Other deductions (see instructions) Type	13d		
Self-Employment	14a Net earnings (loss) from self-employment	14a	-450,594.
	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	2,069,549.
Credits	15a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c	
	d Other rental real estate credits (see instructions) Type	15d	
	e Other rental credits (see instructions) Type	15e	
	f Other credits (see instructions) Type	15f	
Inter-national	16 Attach Schedule K-2 (Form 1065), Partners' Distributive Share Items-International, and check this box to indicate that you are reporting items of international tax relevance <input checked="" type="checkbox"/>		
Alternative Minimum Tax (AMT) Items	17a Post-1986 depreciation adjustment	17a	
	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties - gross income	17d	
	e Oil, gas, and geothermal properties - deductions	17e	
	f Other AMT items (attach statement)	17f	
Other Information	18a Tax-exempt interest income	18a	
	b Other tax-exempt income	18b	
	c Nondeductible expenses SEE STATEMENT 5	18c	333.
	19a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20a Investment income	20a	
	b Investment expenses	20b	
	c Other items and amounts (attach statement) STMT 6		
21 Total foreign taxes paid or accrued	21		

Analysis of Net Income (Loss) per Return

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 21					1	-450,420.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other
a General partners						
b Limited partners			-450,420.			

Schedule L Balance Sheets per Books

Assets	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
1 Cash		61,907.		
2a Trade notes and accounts receivable	20,841.			
b Less allowance for bad debts		20,841.		
3 Inventories		2,055,813.		
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)	STATEMENT 7	20,115.		0.
7a Loans to partners (or persons related to partners)				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9a Buildings and other depreciable assets	893,923.			
b Less accumulated depreciation	696,849.	197,074.		
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)	149,304.			
b Less accumulated amortization	149,304.			
13 Other assets (attach statement)	STATEMENT 8	14,295.		0.
14 Total assets		2,370,045.		0.
Liabilities and Capital				
15 Accounts payable		703,764.		
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)	STATEMENT 9	277,607.		0.
18 All nonrecourse loans				
19a Loans from partners (or persons related to partners)		261,456.		
b Mortgages, notes, bonds payable in 1 year or more		1,256,540.		
20 Other liabilities (attach statement)	STATEMENT 10	123,639.		0.
21 Partners' capital accounts		-252,961.		0.
22 Total liabilities and capital		2,370,045.		0.

Schedule M-1 Reconciliation of Income (Loss) per Books With Analysis of Net Income (Loss) per Return

Note: The partnership may be required to file Schedule M-3. See instructions.

1 Net income (loss) per books	-521,510.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Guaranteed payments (other than health insurance)	97,455.	7 Deductions included on Schedule K, lines 1 through 13d, and 21, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 21 (itemize):		a Depreciation \$	26,698.
a Depreciation \$		8 Add lines 6 and 7	26,698.
b Travel and entertainment \$	333.	9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-450,420.
5 Add lines 1 through 4	-423,722.		

Schedule M-2 Analysis of Partners' Capital Accounts

1 Balance at beginning of year	-391,383.	6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) (see instructions)	-450,420.	STMT 12	97,788.
4 Other increases (itemize):	STMT 11	8 Add lines 6 and 7	97,788.
5 Add lines 1 through 4	97,788.	9 Balance at end of year. Subtract line 8 from line 5	0.

**SCHEDULE K-2
(Form 1065)****Partners' Distributive Share Items - International**

OMB No. 1545-0123

Attach to Form 1065.

Go to www.irs.gov/Form1065 for instructions and the latest information.**2022**Department of the Treasury
Internal Revenue Service

Name of partnership

ROLL: HOLDINGS, LLC

Employer identification number (EIN)

20-8080487**A** Is the partnership a withholding foreign partnership?☐ Yes ☒ No If "Yes," enter your WP-EIN _____**B** Is the partnership (including the home office or any branch) a qualified derivatives dealer?☐ Yes ☒ No If "Yes," enter your QI-EIN _____**C** Check to indicate the parts of Schedule K-2 that apply.

	Yes	No		Yes	No
1 Does Part I apply? If "Yes," complete and attach Part I	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7 Does Part VII apply? If "Yes," complete and attach Part VII	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2 Does Part II apply? If "Yes," complete and attach Part II	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8 Does Part VIII apply? If "Yes," complete and attach Part VIII	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Does Part III apply? If "Yes," complete and attach Part III	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9 Does Part IX apply? If "Yes," complete and attach Part IX	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 Does Part IV apply? If "Yes," complete and attach Part IV	<input type="checkbox"/>	<input checked="" type="checkbox"/>	10 Does Part X apply? If "Yes," complete and attach Part X	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 Does Part V apply? If "Yes," complete and attach Part V	<input type="checkbox"/>	<input checked="" type="checkbox"/>	11 Does Part XI apply? If "Yes," complete and attach Part XI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Does Part VI apply? If "Yes," complete and attach Part VI	<input type="checkbox"/>	<input checked="" type="checkbox"/>	12 Reserved for future use	<input type="checkbox"/>	<input type="checkbox"/>

Part I Partnership's Other Current Year International Information

Check box(es) for additional specified attachments. See instructions.

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> 1. Gain on personal property sale | <input type="checkbox"/> 5. High-taxed income | <input type="checkbox"/> 8. Form 5471 information | <input type="checkbox"/> 11. Dual consolidated loss |
| <input type="checkbox"/> 2. Foreign oil and gas taxes | <input type="checkbox"/> 6. Section 267A disallowed deduction | <input type="checkbox"/> 9. Other forms | <input type="checkbox"/> 12. Reserved for future use |
| <input type="checkbox"/> 3. Splitter arrangements | <input type="checkbox"/> 7. Form 8858 information | <input checked="" type="checkbox"/> 10. Partner loan transactions | <input type="checkbox"/> 13. Other international items |
| <input type="checkbox"/> 4. Foreign tax translation | | | (attach description and statement) |

Part II Foreign Tax Credit Limitation**Section 1 - Gross Income**

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code)		
1 Sales							
A OC	4,513,778.	0.	0.	0.	0.	0.	4,513,778.
B							
C							
2 Gross income from performance of services							
A							
B							
C							
3 Gross rental real estate income							
A							
B							
C							
4 Other gross rental income							
A							
B							
C							

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule K-2 (Form 1065) 2022

Schedule K-2 (Form 1065) 2022

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Name of partnership

ROLL: HOLDINGS, LLC

EIN

20-8080487

Part II Foreign Tax Credit Limitation (continued)**Section 1 - Gross Income** (continued)

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code)		
5 Guaranteed payments							
6 Interest income							
A							
B							
C							
7 Ordinary dividends (exclude amount on line 8)							
A							
B							
C							
8 Qualified dividends							
A							
B							
C							
9 Reserved for future use							
10 Royalties and license fees							
A							
B							
C							
11 Net short-term capital gain							
A							
B							
C							
12 Net long-term capital gain							
A							
B							
C							
13 Collectibles (28%) gain							
A							
B							
C							
14 Unrecaptured section 1250 gain							
A							
B							
C							

Schedule K-2 (Form 1065) 2022

Schedule K-2 (Form 1065) 2022

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Name of partnership

ROLL: HOLDINGS, LLC

EIN

20-8080487

Part II Foreign Tax Credit Limitation (continued)**Section 1 - Gross Income** (continued)

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code)		
15 Net section 1231 gain							
A							
B							
C							
16 Section 986(c) gain							
17 Section 987 gain							
18 Section 988 gain							
19 Section 951(a) inclusions							
A							
B							
C							
20 Other income (see instructions)							
A							
B							
C							
21 Reserved for future use							
A							
B							
C							
22 Reserved for future use							
A							
B							
C							
23 Reserved for future use							
A							
B							
C							
24 Total gross income (combine lines 1 through 23)	4,513,778.						4,513,778.
A OC	4,513,778.	0.	0.	0.	0.	0.	4,513,778.
B							
C							

Schedule K-2 (Form 1065) 2022

Schedule K-2 (Form 1065) 2022

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Name of partnership

ROLL: HOLDINGS, LLC

EIN

20-8080487

Part II Foreign Tax Credit Limitation (continued)**Section 2 - Deductions**

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code)		
25 Expenses allocable to sales income ...	4,849,718.						4,849,718.
26 Expenses allocable to gross income from performances of services							
27 Net short-term capital loss							
28 Net long-term capital loss							
29 Collectibles loss							
30 Net section 1231 loss							
31 Other losses							
32 Research & experimental (R&E) expenses							
A SIC code:							
B SIC code:							
C SIC code:							
33 Allocable rental expenses - depreciation, depletion, and amortization							
34 Allocable rental expenses - other than depreciation, depletion, and amortization							
35 Allocable royalty and licensing expenses - depreciation, depletion, and amortization							
36 Allocable royalty and licensing expenses - other than depreciation, depletion, and amortization							
37 Depreciation not included on line 33 or 35							
38 Charitable contributions	181.						181.
39 Interest expense specifically allocable under Regulations section 1.861-10(e)						107,362.	107,362.
40 Other interest expense specifically allocable under Regulations section 1.861-10T							
41 Other interest expense - business							
42 Other interest expense - investment ...							
43 Other interest expense - passive activity							
44 Section 59(e)(2) expenditures, excluding R&E expenses on line 32							
45 Foreign taxes not creditable but deductible							

Schedule K-2 (Form 1065) 2022

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Name of partnership

ROLL: HOLDINGS, LLC

EIN

20-8080487

Part II Foreign Tax Credit Limitation (continued)**Section 2 - Deductions (continued)**

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code)		
46 Section 986(c) loss							
47 Section 987 loss							
48 Section 988 loss							
49 Other allocable deductions (see instructions)							
50 Other apportioned share of deductions (see instructions)							
51 Reserved for future use							
52 Reserved for future use							
53 Reserved for future use							
54 Total deductions (combine lines 25 through 53)	4,849,899.					107,362.	4,957,261.
55 Net income (loss) (subtract line 54 from line 24)	-336,121.					-107,362.	-443,483.

Part III Other Information for Preparation of Form 1116 or 1118**Section 1 - R&E Expenses Apportionment Factors**

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code) (country code)		
1 Gross receipts by SIC code							
A SIC code: 594	4,513,778.	0.	0.	0.	0.	0.	4,513,778.
B SIC code:							
C SIC code:							
E SIC code:							
E SIC code:							
F SIC code:							
2 Exclusive apportionment with respect to total R&E expenses entered on Part II, line 32. Enter the following.							
A R&E expense with respect to activity performed in the United States							
(i) SIC code:						2A(i)	
(ii) SIC code:						2A(ii)	
(iii) SIC code:						2A(iii)	
B R&E expense with respect to activity performed outside the United States							
(i) SIC code:						2B(i)	
(ii) SIC code:						2B(ii)	
(iii) SIC code:						2B(iii)	

Schedule K-2 (Form 1065) 2022

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Name of partnership

ROLL: HOLDINGS, LLC

EIN

20-8080487

Part III Other Information for Preparation of Form 1116 or 1118 (continued)**Section 2 - Interest Expense Apportionment Factors**

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code _____) (country code _____)		
1 Total average value of assets	1,185,023.						1,185,023.
2 Sections 734(b) and 743(b) adjustment to assets - average value							
3 Assets attracting directly allocable interest expense under Regulations section 1.861-10(e)							
4 Other assets attracting directly allocable interest expense under Regulations section 1.861-10T							
5 Assets excluded from apportionment formula							
6a Total assets used for apportionment (subtract the sum of lines 3, 4, and 5 from the sum of lines 1 and 2)	1,185,023.						1,185,023.
b Assets attracting business interest expense	1,185,023.						1,185,023.
c Assets attracting investment interest expense							
d Assets attracting passive activity interest expense							
7 Basis in stock of 10%-owned noncontrolled foreign corporations (see attachment)							
8 Basis in stock of CFCs (see attachment)							

Section 3 - Foreign-Derived Intangible Income (FDII) Deduction Apportionment Factors

Description	(a) U.S. source	Foreign Source			(e) Sourced by partner	(f) Total
		(b) Passive category income	(c) General category income	(d) Other (category code _____) (country code _____)		
1 Foreign-derived gross receipts						
2 Cost of goods sold						
3 Partnership deductions allocable to foreign-derived gross receipts						
4 Other partnership deductions apportioned to foreign-derived gross receipts						

Schedule K-2 (Form 1065) 2022

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Name of partnership

EIN

20-8080487

Part III Other Information for Preparation of Form 1116 or 1118 (continued)

Section 4 - Foreign Taxes

Description	(a) Type of tax	(b) Section 951A category income		(c) Foreign branch category income		
		U.S.	Foreign	U.S.	Foreign	Partner
1 Direct (section 901 or 903) foreign taxes: <input type="checkbox"/> Paid <input type="checkbox"/> Accrued						
A						
B						
C						
D						
E						
F						
2 Reduction of taxes (total)						
A Taxes on foreign mineral income						
B Reserved for future use						
C International boycott provisions						
D Failure-to-file penalties						
E Taxes with respect to splitter arrangements						
F Taxes on foreign corporate distributions						
G Other						
3 Foreign tax redeterminations						
A						
Related tax year						
Date tax paid						
Contested tax <input type="checkbox"/>						
B						
Related tax year						
Date tax paid						
Contested tax <input type="checkbox"/>						
C						
Related tax year						
Date tax paid						
Contested tax <input type="checkbox"/>						
4 Reserved for future use						
5 Reserved for future use						
6 Reserved for future use						

Schedule K-2 (Form 1065) 2022

Schedule K-2 (Form 1065) 2022

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Name of partnership

EIN

20-8080487

Part III Other Information for Preparation of Form 1116 or 1118 (continued)

Section 4 - Foreign Taxes (continued)

	(d) Passive category income			(e) General category income			(f) Other (category code)	(g) Total
	U.S.	Foreign	Partner	U.S.	Foreign	Partner		
1								
A								
B								
C								
D								
E								
F								
2								
A								
B								
C								
D								
E								
F								
G								
3								
A								
B								
C								
4								
5								
6								

Section 5 - Other Tax Information

Description	(a) U.S. source	Foreign Source					(g) Sourced by partner	(h) Total
		(b) Section 951A category income	(c) Foreign branch category income	(d) Passive category income	(e) General category income	(f) Other (category code _____) (country code _____)		
1 Section 743(b) positive income adjustment								
2 Section 743(b) negative income adjustment								
3 Reserved for future use								
4 Reserved for future use								

Form **1125-A****Cost of Goods Sold**

(Rev. November 2018)

Department of the Treasury
Internal Revenue Service
Name▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**
▶ **Go to www.irs.gov/Form1125A for the latest information.**

OMB No. 1545-0123

Name		Employer identification number
ROLL: HOLDINGS, LLC		20-8080487
1	Inventory at beginning of year	1 2,055,813.
2	Purchases	2 2,919,647.
3	Cost of labor	3
4	Additional section 263A costs (attach schedule)	4
5	Other costs (attach schedule) SEE STATEMENT 13	5 75,914.
6	Total. Add lines 1 through 5	6 5,051,374.
7	Inventory at end of year	7 2,607,500.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8 2,443,874.

9 a Check all methods used for valuing closing inventory:

(i) ☒ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation) ▶ _____

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** _____

e If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions ☐ Yes ☒ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? ☐ Yes ☒ No
If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 11-2018)

**SCHEDULE B-1
(Form 1065)**(Rev. August 2019)
Department of the Treasury
Internal Revenue Service**Information on Partners Owning 50% or
More of the Partnership**

▶ Attach to Form 1065.

OMB No. 1545-0123

▶ Go to www.irs.gov/Form1065 for the latest information.

Name of partnership

Employer identification number

ROLL: HOLDINGS, LLC

20-8080487

Part I Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 2a (Question 3a for 2009 through 2017))

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 2b (Question 3b for 2009 through 2017))

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital
STUART HUNTER		UNITED STATES	100.00

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 8-2019)

**SCHEDULE B-2
(Form 1065)**(December 2018)
Department of the Treasury
Internal Revenue Service**Election Out of the Centralized
Partnership Audit Regime**

OMB No. 1545-0123

▶ Attach to Form 1065 or Form 1066.

▶ Go to www.irs.gov/Form1065 for instructions and the latest information.

Name of Partnership

ROLL: HOLDINGS, LLC

Employer Identification Number (EIN)

20-8080487

Certain partnerships with 100 or fewer partners can elect out of the centralized partnership audit regime if each partner is an individual, a C corporation, a foreign entity that would be treated as a C corporation were it domestic, an S corporation, or an estate of a deceased partner. For purposes of determining whether the partnership has 100 or fewer partners, the partnership must include all shareholders of any S corporation that is a partner. By completing Part I, you are making an affirmative statement that all of the partners in the partnership are eligible partners under section 6221(b)(1)(C) and you have provided all of the information on this schedule. See the instructions, including the instructions for the treatment of real estate mortgage investment conduits (REMICs), for more details.

Part I List of Eligible Partners

Use the following codes under Type of Eligible Partner:

I - Individual C - Corporation E - Estate of Deceased Partner F - Eligible Foreign Entity S - S corporation

	Name of Partner	Taxpayer Identification Number (TIN)	Type of Eligible Partner (Code)
1	STUART HUNTER		I
2	RYAN HUGHES		I
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			

Continued on Part IV

Part II List of S Corporation Shareholders (For each S corporation partner, complete a separate Part II and separate Part V, if needed.)

Use the following codes under Type of Person:

I - Individual E - Estate of Deceased Shareholder T - Trust O - Other

Name of

S Corporation Partner ▶

TIN of Partner ▶

	Name of Shareholder	Shareholder TIN	Type of Person (Code)
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			

Continued on Part V

Part III Total Number of Schedules K-1 Required To Be Issued. See instructions.

1	Total of Part I and all Parts IV Schedules K-1 required to be issued by the partnership	1	2.
2	Total of Part II and all Parts V Schedules K-1 required to be issued by any S corporation partners	2	
3	Total. Add line 1 and line 2	3	2.

Note: If line 3 is more than 100, the partnership cannot make the election under section 6221(b).

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OTHER

1

OMB No. 1545-0172

2022Attachment
Sequence No. **179**Department of the Treasury
Internal Revenue ServiceGo to www.irs.gov/Form4562 for instructions and the latest information.

Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

ROLL: HOLDINGS, LLC

ROLL HOLDINGS, LLC

20-8080487

Part I Election To Expense Certain Property Under Section 179 **Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,080,000.
2	Total cost of section 179 property placed in service (see instructions)	2	15,571.
3	Threshold cost of section 179 property before reduction in limitation	3	2,700,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0.
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	1,080,000.
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2021 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	1,080,000.
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2023. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II** Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	15,571.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property. See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2022	17	9,152.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2022 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2022 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	1,975.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	26,698.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Form 4562 (2022)

ROLL: HOLDINGS, LLC

20-8080487 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)****24a** Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use **25****26** Property used more than 50% in a qualified business use:

2015 FORD T150		%						
VAN	0430151	100.00 %	28,262.	28,262.5	200DB-HY	1,975.		
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L -			
		%			S/L -			
		%			S/L -			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28** 1,975.**29** Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (don't include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2022 tax year:

43 Amortization of costs that began before your 2022 tax year **43****44** Total. Add amounts in column (f). See the instructions for where to report **44**

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A	LAPTOP	010119	120622
B			
C			
D			

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1a before completing.)	20 355.			
21	Cost or other basis plus expense of sale	21 1,439.			
22	Depreciation (or depletion) allowed or allowable	22 1,439.			
23	Adjusted basis. Subtract line 22 from line 21	23 0.			
24	Total gain. Subtract line 23 from line 20	24 355.			
25	If section 1245 property:				
a	Depreciation allowed or allowable from line 22	25a 1,439.			
b	Enter the smaller of line 24 or 25a	25b 355.			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a	Additional depreciation after 1975	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c			
d	Additional depreciation after 1969 and before 1976	26d			
e	Enter the smaller of line 26c or 26d	26e			
f	Section 291 amount (corporations only)	26f			
g	Add lines 26b, 26e, and 26f	26g			
27	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.				
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage	27b			
c	Enter the smaller of line 24 or 27b	27c			
28	If section 1254 property:				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion	28a			
b	Enter the smaller of line 24 or 28a	28b			
29	If section 1255 property:				
a	Applicable percentage of payments excluded from income under section 126	29a			
b	Enter the smaller of line 24 or 29a	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	355.
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	355.
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation. See instructions	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35

Worksheet for Figuring Net Earnings (Loss) From Self-Employment

Name of partnership ROLL: HOLDINGS, LLC			Employer identification number 20-8080487
1 a Ordinary income (loss) (Schedule K, line 1)	1a	- 547,694 .	
b Net income (loss) from CERTAIN rental real estate activities	1b		
c Net income (loss) from other rental activities (Schedule K, line 3c)	1c		
d Net loss from Form 4797, Part II, line 17, included on line 1a above. Enter as a positive amount	1d		
e Other additions	1e		
f Combine lines 1a through 1e	1f	- 547,694 .	
2 a Net gain from Form 4797, Part II, line 17, included on line 1a above	2a	355 .	
b Other subtractions	2b		
c Add lines 2a and 2b	2c	355 .	
3 a Subtract line 2c from line 1f. If line 1f is a loss, increase the loss on line 1f by the amount on line 2c	3a	- 548,049 .	3c
b Part of line 3a allocated to limited partners, estates, trusts, corporations, exempt organizations, and IRAs	3b		
c Subtract line 3b from line 3a			
4 a Guaranteed payments to partners (Schedule K, line 4a) derived from a trade or business as defined in section 1402(c)	4a	97,455 .	4c
b Part of line 4a allocated to individual limited partners for other than services and to estates, trusts, corporations, exempt organizations, and IRAs	4b		
c Subtract line 4b from line 4a			
5 Net earnings (loss) from self-employment. Combine lines 3c and 4c. Enter here and on Schedule K, line 14a	5	- 450,594 .	

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

ROLL: HOLDINGS, LLC
791 SOUTH SIXTH STREET
COLUMBUS, OH 43206

EMPLOYER IDENTIFICATION NUMBER: 20-8080487

FOR THE YEAR ENDING DECEMBER 31, 2022

ROLL: HOLDINGS, LLC IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION
UNDER REG. SEC. 1.263(A)-1(F).

FOOTNOTES

STATEMENT 1

SCHEDULE M-2 DETAIL:

SCHEDULE M-2 IS PREPARED ON A TAX BASIS. SCHEDULE L IS PREPARED ON A BOOK BASIS. ANY DIFFERENCES ARE RELATED TO TIMING ADJUSTMENTS. DETAILS ARE AVAILABLE UPON REQUEST.

STATEMENT DISCLOSING A PARTNERSHIP TERMINATION

ROLL: HOLDINGS, LLC
791 SOUTH SIXTH STREET
COLUMBUS, OH 43206

EIN: 20-8080487

PURSUANT TO REVENUE RULING 99-6 AND IRC SEC. 708(B)(1)(A) AND THE REGULATIONS THEREUNDER, ROLL: HOLDINGS, LLC TERMINATED ON 12/31/22. ON THAT DATE, STUART HUNTER (SSN: [REDACTED]) ACQUIRED 100% OWNERSHIP IN THE PARTNERSHIP'S CAPITAL AND PROFITS. THIS RESULTS IN A NEW SINGLE MEMBER LIMITED LIABILITY COMPANY FOR FEDERAL INCOME TAX PURPOSES WHICH WILL BE TREATED AS A DISREGARDED ENTITY BEGINNING 1/1/23 AND REPORTED BY STUART HUNTER (SSN: [REDACTED]) GOING FORWARD.

FORM 1065

TAX EXPENSE

STATEMENT 2

DESCRIPTION

AMOUNT

CAT TAX

8,998.

TOTAL TO FORM 1065, LINE 14

8,998.

FORM 1065	OTHER DEDUCTIONS	STATEMENT 3
DESCRIPTION		AMOUNT
ADVERTISING		101,954.
BANK FEES		15,270.
CLEANING SERVICES		11,177.
COMPUTER, INTERNET & SOFTWARE		40,461.
CREDIT CARD FEES		94,632.
DUES AND SUBSCRIPTIONS		761.
INSURANCE		12,172.
LEGAL AND ACCOUNTING		76,501.
MEALS		333.
MEALS NOT SUBJECT TO LIMITATION		2,184.
MISC.		4,732.
OFFICE SUPPLIES		13,541.
PROFESSIONAL DEVELOPMENT		28,499.
SUPPLIES		13,150.
TRAVEL		13,505.
UTILITIES		51,441.
VEHICLE EXPENSE		7,175.
WARRANTY EXPENSE		362.
TOTAL TO FORM 1065, LINE 20		487,850.

SCHEDULE K	CHARITABLE CONTRIBUTIONS	STATEMENT 4
DESCRIPTION	TYPE	AMOUNT
CHARITABLE CONTRIBUTIONS	NOT SUBJ. TO LIMITATION (100%)	181.
TOTALS TO SCHEDULE K, LINE 13A		181.

SCHEDULE K	NONDEDUCTIBLE EXPENSE	STATEMENT 5
DESCRIPTION		AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES		333.
TOTAL TO SCHEDULE K, LINE 18C		333.

SCHEDULE K	OTHER ITEMS	STATEMENT 6
DESCRIPTION		AMOUNT
SECTION 199A - ORDINARY INCOME (LOSS)		-547,694.
SECTION 199A W-2 WAGES		1,447,674.
SECTION 199A UNADJUSTED BASIS OF ASSETS		423,511.
BUSINESS INTEREST EXPENSE		107,362.

SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT 7
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
EMPLOYEE ADVANCE	104.	0.
PAYROLL CASH BALANCING	4,934.	0.
PREPAID EXPENSES	14,128.	0.
WARRANTY HOLDING	949.	0.
TOTAL TO SCHEDULE L, LINE 6	20,115.	0.

SCHEDULE L	OTHER ASSETS	STATEMENT 8
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
SECURITY DEPOSITS	14,295.	0.
TOTAL TO SCHEDULE L, LINE 13	14,295.	0.

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT 9
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED PAYROLL LIABILITIES	36,362.	0.
CREDIT CARDS PAYABLE	211,325.	0.
CUSTOMER DEPOSITS	18,055.	0.
GIFT CERTIFICATES OUTSTANDING	6,870.	0.
SALES TAX PAYABLE	3,300.	0.
TAX PAYABLE	575.	0.
UNEARNED INCOME	1,120.	0.
TOTAL TO SCHEDULE L, LINE 17	277,607.	0.

SCHEDULE L	OTHER LIABILITIES	STATEMENT 10
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED INTEREST	123,639.	0.
TOTAL TO SCHEDULE L, LINE 20	123,639.	0.

SCHEDULE M-2	OTHER INCREASES	STATEMENT 11
DESCRIPTION		AMOUNT
PARTNERSHIP TERMINATION		939,591.
TOTAL TO SCHEDULE M-2, LINE 4		939,591.

SCHEDULE M-2	OTHER DECREASES	STATEMENT 12
DESCRIPTION		AMOUNT
GUARANTEED PAYMENTS		97,455.
NONDEDUCTIBLE EXPENSES		333.
TOTAL TO SCHEDULE M-2, LINE 7		97,788.

FORM 1125-A	OTHER COSTS	STATEMENT 13
DESCRIPTION		AMOUNT
FREIGHT IN/FREIGHT OUT		30,158.
SHIPPING		45,756.
TOTAL TO LINE 5		75,914.

Fill in this information to identify the case and this filing:

Debtor Name roll: Bicycle Company, LLC

United States Bankruptcy Court for the: Southern District of Ohio

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 8/31/2023
MM/DD/YYYY

✕ /s/ Stuart Hunter
Signature of individual signing on behalf of debtor

Stuart Hunter
Printed name

Manager / CEO
Position or relationship to debtor

Fill in this information to identify your case:Debtor Name roll: Bicycle Company, LLCUnited States Bankruptcy Court for the: Southern District of Ohio

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Friedl Bohme 1260 McCoy Rd. Columbus, OH 43220	fbohm@bohmpartners.com (614) 592-3022	Term Note				\$152,079.28
2	Glick Biz LLC c/o Harvey Glick 906 Middle Street Sullivans Island, SC 29482	Harvey Glick harvey@glick.net (614) 565-3200	Term Note				\$152,079.28
3	Tucker Bohm 533 Lake Shore Dr. Columbus, OH 43204	tuckerbohm@gmail.com (614) 554-0337	Term Note				\$76,401.99
4	Quality Bicycle Products, Inc. c/o Maria Scalisi 6400 W. 105th Street Minneapolis, MN 55438	Maria Scalisi mscalisi@qbp.com 800.346.0004 x-1915	Inventory Purchases				\$5,373.87

United States Bankruptcy Court

Southern District of Ohio

In re roll: Bicycle Company, LLC Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 8/31/2023 /s/ Stuart Hunter
Stuart Hunter
Signature of Debtor

**Fifth Third Bank, N.A.
21 East State Street
Columbus, OH 43215**

**Friedl Bohme
1260 McCoy Rd.
Columbus, OH 43220**

**Glick Biz LLC
c/o Harvey Glick
906 Middle Street
Sullivans Island, SC 29482**

**JP Morgan Chase
c/o Bankruptcy Dept.
1111 Polaris Parkway
Columbus, OH 43240**

**Lynn Harris
1130 Mount Vernon Ave.
Columbus, OH 43203**

**Quality Bicycle Products, Inc.
c/o Maria Scalisi
6400 W. 105th Street
Minneapolis, MN 55438**

**Ryan Hughes
6597 Masefield St.
Worthington, OH 43085**

**Tucker Bohm
533 Lake Shore Dr.
Columbus, OH 43204**

**Willie Tatum
1130 Mount Vernon Ave.
Columbus, OH 43203**

**YDT Sinclair Road, LLC
942 A Freeway Drive North
Columbus, OH 43229**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
COLUMBUS DIVISION

In re:
roll: Bicycle Company, LLC

Case No.:
Chapter: 11

Debtors(s)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Bankruptcy Rule 1007(a) or Bankruptcy Rule 7007.1, roll: Bicycle Company, LLC, a

- ☒ Corporate Debtor
☐ Party to an adversary proceeding
☐ Party to a contested matter
☐ Member of committee of creditors

makes the following disclosure(s):

All corporations, other than a governmental unit, that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interests, are listed below:

roll: Holdings, LLC is the 100% member of the Debtor.

OR

- ☐ There are no entities that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interest.

8/31/2023

Date

By: /s/ James Coutinho

James A. Coutinho

Signature of Attorney or Litigant

Counsel for roll: Bicycle Company, LLC

Allen Stovall Neuman & Ashton LLP

10 West Broad Street, Suite 2400

Columbus, OH 43215

Telephone: **(614) 221-8500**

**United States Bankruptcy Court
Southern District of Ohio**

In re **roll: Bicycle Company, LLC**

Debtors(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders with is prepared in accordance with rule 1007(a)(3) for filing in this Chapter **11** Case

Registered Name and last known address or place of business of security holder	Security Class	Number of Securities or Percentage	Kind of Interest
roll: Holdings, LLC 791 South Sixth Street Columbus, OH 43206		100%	Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Authorized Agent** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **8/31/2023**

Signature **Stuart Hunter**
Manager / CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.